

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- |                                                                  |   |                                                                                               |
|------------------------------------------------------------------|---|-----------------------------------------------------------------------------------------------|
| 1. Report for the quarter ended                                  | : | 30.09.2013                                                                                    |
| 2. ISIN                                                          | : | INE350H01032                                                                                  |
| 3. Face Value                                                    | : | Re. 1/-                                                                                       |
| 4. Name of the Company                                           | : | B.L. Kashyap And Sons Limited                                                                 |
| 5. Registered Office                                             | : | 409, 4 <sup>th</sup> Floor, DLF Tower-A, Jasola,<br>New Delhi-110025                          |
| 6. Correspondence Address                                        | : | B-1 Extension/E-23,<br>Mohan Co-operative Industrial Estate<br>Mathura Road, New Delhi-110044 |
| 7. Telephone No.                                                 | : | 91-11-40500300                                                                                |
| Fax No.                                                          | : | 91-11-40500333                                                                                |
| 8. E-mail Address                                                | : | <a href="mailto:info@blkashyap.com">info@blkashyap.com</a>                                    |
| 9. Name of Stock Exchanges where Company's Securities are Listed | : | i) Bombay Stock Exchange Limited<br>ii) National Stock Exchange of India Limited              |

|    |                                     | No. of Equity Shares | % of Total Capital |
|----|-------------------------------------|----------------------|--------------------|
| 10 | Issued Capital                      | 205440000            | 100.00             |
| 11 | Listed Capital                      | 205440000            | 100.00             |
| 12 | Held in dematerialised form in CDSL | 51276076             | 24.96              |
| 13 | Held in dematerialised form in NSDL | 154160575            | 75.04              |
| 14 | Physical Holding                    | 3349                 | 00.00              |
| 15 | Total No. of Shares (12+13+14)      | 205440000            | 100.00             |

- |                                                                                                                    |   |                                              |
|--------------------------------------------------------------------------------------------------------------------|---|----------------------------------------------|
| 16. Reasons for difference if any, between (10&11) (10&15), (11&15)                                                | : | N.A                                          |
| 17. Details of Changes in share Capital the quarter ended 30 <sup>th</sup> June,2013.                              | : | No Changes in Issued and Listed Capital from |
| 18. Register of Members is updated (Yes/No)                                                                        | : | Yes                                          |
| 19. Reference of previous quarter with regard to Excess dematerialised shares if any                               | : | N.A                                          |
| 20. Has the Company resolved the matter Mentioned in point no.19 above in the Current quarter? If not, reason why? | : | N.A                                          |



**SOOD BRIJ AND ASSOCIATES**  
Chartered Accountants

C-72 NDSE 2 New Delhi 110 049  
TEL 2625 1986, 4611 4949, FAX 2625 2043  
email: sbasanjay@rediffmail.com

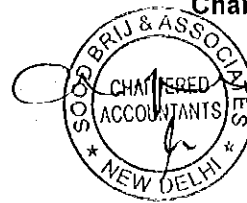
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending Beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A               |
| Pending for more than 21 days | Nil             | Nil           | N.A               |

22. Name, Telephone & Fax No. of Compliance Officer : Pushpak Kumar (Company Secretary)  
Telephone No. : 011-40500300  
Fax No.: 011-40500333
23. Name, Telephone, Fax and Regn. No. of the Auditor : Mr. A.K. Sood  
Chartered Accountant  
Membership No. : 14372  
Telephone No. :011-26251986  
Fax No. :011-26252043
24. Appointment of Common Agency for Share registry : Link Intime India Pvt. Ltd  
work 44 Community Centre ,2<sup>nd</sup>Floor,  
Naraina Industrial Area Phase-I,  
New Delhi-110028
25. Any other details : NIL

Place : New Delhi  
Date : 25<sup>th</sup> October 2013

For Sood Brij & Associates  
Chartered Accountants  
FRN No. 00350N



A.K. Sood  
Partner

Membership No.-14372