



B. L. KASHYAP AND SONS LIMITED

CIN: L74899DL1989PLC036148

Registered Office: 409, 4th Floor, DLF Tower A, Jasola, New Delhi - 110025

B L KASHYAP
WE BUILD YOUR WORLD

Corporate Office: B-1 Extn./E-23, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044

Website: www.blkashyap.com; Mail: info@blkashyap.com; Tel: +91 11 40500300; Fax: +91 11 40500333

Dear Shareholders:

CORRIGENDUM TO POSTAL BALLOT NOTICE

This is in reference to the postal ballot notice to the members of B. L. Kashyap and Sons Limited ("the Company"), of which last date of receipt of postal ballot form / e-voting is on or before 26th July, 2017 before the close of Business hours (5:00 P.M.).

In this regard, please note the following amendments / correction to the said postal ballot notice:

1. In the **draft resolutions of Item No. 1 & 2**, issue price per equity warrants / equity shares and relevant date be read as under:

- (i) Issue price shall be ₹ 33.33 (Thirty Three Rupees and Thirty Three Paise) including premium of ₹ 32.33 (Thirty Two Rupees and Thirty Three Paise).
- (ii) 'Relevant Date' for determining the price for the equity warrants / equity shares shall be **23rd June, 2017** (since 26th June, 2017 being a holiday and 24th June, 2017 being a weekend), which is 30 days prior to the date of shareholders meeting (last date of receipt of postal ballot notices) i.e. 26th July 2017.

2. Under **Explanatory Statements annexed to the postal ballot notice**, please note that certain additions / modifications are as under:

- (i) In point No. (ii) i.e. 'Total Number of equity warrants and equity shares to be offered', issue price per equity warrants / equity shares be read as under:
Issue price shall be ₹ 33.33 (Thirty Three Rupees and Thirty Three Paise) including premium of ₹ 32.33 (Thirty Two Rupees and Thirty Three Paise).
- (ii) In point No. (iv) i.e. 'Basis on which the price has been arrived', relevant date be read as under:
23rd June, 2017
- (iii) In point No. (vi) i.e. 'Relevant date with reference to which the price has been arrived at', relevant date be read as under:

The "Relevant Date" as per the ICDR Regulations for determining the minimum price for the preferential issue of equity warrants and equity shares is **23rd June, 2017** (since 26th June, 2017 was a holiday and 24th June, 2017 was a weekend), which is 30 days prior to the date of shareholders meeting (last date of receipt of postal ballot notices) i.e. 26th July 2017.

- (iv) Point No. (ix) i.e. 'The Class of person to whom allotment is proposed to be made and their Identity details and percentage of post preferential issue capital held by proposed allottees' shall be read as under:

S. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Identity of the natural person who are the ultimate beneficial owner of the shares proposed to be allotted	% of post preferential issue capital
1.	Samsara Fund Advisors Private Limited (SFAPL)	Non-Promoter	1. Rishita Viral Shah (holding 74.99% shares in SFAPL) 2. Gayatri Rangachari Shah (holding 25.01% shares in SFAPL)	4.43
2.	Embassy Property Developments Private Limited (EPDPL)	Non-Promoter	JV Holding Pvt. Ltd. which is holding company of EPDPL. 100% shares of JV Holding Pvt. Ltd. is held by Mr. Jitendra Virvani	4.43

- (v) In second paragraph of point No. (xv) i.e. ' Pricing of preferential issue', issue price of equity warrants / equity shares be read as under:

Issue price shall be ₹ 33.33 (Thirty Three Rupees and Thirty Three Paise) including premium of ₹ 32.33 (Thirty Two Rupees and Thirty Three Paise).

All other contents / information mentioned in the postal ballot notice shall remain unchanged. The postal ballot notice should be read in continuation of and in conjunction with this corrigendum.

This corrigendum is being mailed to the shareholders whose email ids are registered with the Company/ RTA, and to National Stock Exchange of India Limited, BSE Limited. This corrigendum is also placed on the website of the Company (www.blkashyap.com). This corrigendum is also being published in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper).

For **B.L. Kashyap and Sons Limited**
Sd/-

Pushpak Kumar

GM-Corporate Affairs & Company Secretary

Dated : 12.07.2017

Place : New Delhi