

SOOD BRIJ AND ASSOCIATES Chartered Accountants

C-72 NDSE 2 New Delhi 110 049 TEL 2625 1986, 4611 4949, FAX 2625 2043 email: sbasanjay@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

Report for the quarter ended

31-12-2012

2. ISIN

INE350H01032

3. Face Value

Re. 1/-

4. Name of the Company

B.L. Kashyap And Sons Limited 409, 4th Floor, DLF Tower-A, Jasola,

Registered Office

New Delhi-110025

Correspondence Address

B-1 Extension/E-23,

Mohan Co-operative Industrial Estate Mathura Road, New Delhi-110044

91-

Telephone No. Fax No. 91-11-40500300 91-11-40500333

8. E-mail Address

info@blkashyap.com

Name of Stock Exchanges where Company's

i) Bombay Stock Exchange Limited

Securities are Listed

ii) National Stock Exchange of India Limited

| | | | No. of Equity Shares | % of Total Capital |
|----|-------------------------------------|-----|----------------------|--------------------|
| | Particulars | | 205440000 | 100.00 |
| 10 | Issued Capital | | 205440000 | 100.00 |
| 11 | Listed Capital | | 32876822 | 16.00 |
| 12 | Held in dematerialised form in CDSL | - | 172559316 | 84.00 |
| 13 | Held in dematerialised form in NSDL | | 3862 | 00.00 |
| 14 | Physical Holding | - 1 | 205440000 | 100.00 |
| 15 | Total No. of Shares (12+13+14) | | 200440000 | |

Reasons for difference if any, between (10&11): (10&15), (11&15)

N.A

17. Details of Changes in share Capital

No Changes in Issued and Listed Capital from the quarter ended 31th December, 2012.

18. Register of Members is updated (Yes/No)

Yes

 Reference of previous quarter with regard to Excess dematerialised shares if any N.A

20. Has the Company resolved the matter Mentioned in point no.19 above in the Current quarter? If not, reason why? N.A





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21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending Beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A |
| Pending for more than 21 days | Nil | Nil | N.A |

22. Name, Telephone &Fax No. of Compliance Officer

Pushpak Kumar (Company Secretary)

Telephone No. : 011-40500300

Fax No.: 011-40500333

23. Name, Telephone, Fax and Regn. No. of the Auditor

Mr. A.K. Sood

Chartered Accountant

Membership No.: 14372

Telephone No. :011-26251986

Fax No. :011-26252043

24. Appointment of Common Agency for Share registry

work

Link Intime India Pvt. Ltd

44 Community Centre ,2ndFloor,

Naraina Industrial Area Phase-I,

New Delhi-110028

25. Any other details

NIL

For Sood Brij & Associates Chartered Accountants

FRN No. 00350N

Place: New Delhi

Dated: 17th January 2013

A K Sood

M. No. 014372