SOOD BRIJ AND ASSOCIATES Chartered Accountants

C-72 NDSE 2 New Delhi 110 049 TEL 2625 1986, 4611 4949, FAX 2625 2043 email: sbasanjay@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. Report for the quarter ended

30.09.2012

2. ISIN

INE350H01032

3. Face Value

Re. 1/-

4. Name of the Company

B.L. Kashyap And Sons Limited

5. Registered Office

B-1 Extension/E-23,

Mohan Co-Operative Industrial Estate

Mathura Road, New Delhi-110044

6. Correspondence Address

As above

7. Telephone No.

91-11-40500300

Fax No.

91-11-40500333

8. E-mail Address

info@blkashyap.com

9. Name of Stock Exchanges where Company's

i) Bombay Stock Exchange Limitedii) National Stock Exchange of India

Securities are Listed

Limited

| | | | No. of Equity Share | % of Total Capita |
|----|-------------------------------------|-----|---------------------|-------------------|
| | | - : | 20,54,40,000 | |
| 10 | Issued Capital | | 20,54,40,000 | |
| 11 | Listed Capital | | | |
| 12 | Held in dematerialised form in CDSL | 1 | 3,25,21,206 | |
| 13 | Held in dematerialised form in NSDL | : | 17,29,14,827 | 84.17 |
| | | | 3,967 | 0.00 |
| 14 | Physical Holding | -+: | 20,54,40,000 | 100.00 |
| 15 | Total No. of Shares (12+13+14) | | 20,04,40,000 | |

16. Reasons for difference if any, between (10&11):

N.A

(10&15), (11&15)

18.

No Changes in Issued and Listed Capital From the quarter ended 30th June, 2012.

17. Details of Changes in share Capital

Yes

19. Reference of previous quarter with regard to

Register of Members is updated (Yes/No)

N.A

Excess dematerialised shares if any

20. Has the Company resolved the matter Mentioned in point no.19 above in the Current quarter? If not, reason why? N.A



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Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending 21. Beyond 21 days with the reasons for delay:

| | No. of Shares | A I A |
|-------|---------------|-------|
| Nil | Nil | N.A |
| 50000 | Nil | N.A |
| | Nil | 4.111 |

Name, Telephone & Fax No. of Compliance Officer 22.

Pushpak Kumar (Company Secretary)

Telephone No.: 011-40500300

Fax No.: 011-40500333

Name, Telephone, Fax and Regn. No. of the Auditor 23.

Mr. A.K. Sood

Chartered Accountant

Membership No.: 14372

Telephone No. :011-26251986

:011-26252043

Fax No.

NIL

CHARTERED CCOUNTANTS

Appointment of Common Agency for Share registry

work

24.

25.

Link Intime India Pvt. Ltd

A-40,2nd Floor, Near Batra Banquet Hall

Naraina Industrial Area, Phase-II

New Delhi-110028

Any other details

For Sood Brij & Associates

Chartered Accountants

FRN No. 00350N

Place: New Delhi

Date :20th October 2012

A.K. Sood

Partner Membership No.-14372